

Retirement Option Selection

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YOUR INFORMATION

SSN*	FIRST NAME *		MIDDLE NAME	LAST NAME *					
I hereby certify that									
If you have more than one account, please designate which account this retirement applies to:									
All Counties and Districts Specific County/District:									
MONTHLY BENEFIT PAYMENT OPTIONS Please check only one option on this page.									
All of the TCDRS benefit payment options provide you with a monthly payment for the rest of your life.									
SINGLE LIFE AND GUARANTEED TERM BENEFIT PAYMENT OPTIONS These options provide a lifetime income for you only and are solely based on your life expectancy. You may change your beneficiary at any time. Please complete the spousal consent section on page 2 if you are married.									
☐ Single Life This option provides the highest payment amount and all payments end after you pass away.									
☐ 10-Year Guaranteed Term Your beneficiary will get your monthly payment only if you pass away within 10 years of your retirement date.									
		beneficiary will get your monthly payment only if you pass away within 15 s of your retirement date.							
DUAL LIFE BENEFIT PAYMENT OPTIONS These options provide a lifetime income for both you and your beneficiary. Your primary beneficiary will continue to receive a percentage of your benefit for the rest of his or her life after you pass away. You cannot change your beneficiary.									
☐ 50% to Beneficiary Your beneficiary will receive 50% of your monthly payment after you pass away.									
☐ 75% to Beneficiary Your beneficiary will receive 75% of your monthly payment after you pass away.									
☐ 100% to Beneficiary Your beneficiary will receive 100% of your monthly payment after you pass away.									
☐ 100% to Beneficiary with Pop-up Your beneficiary will receive 100% of your monthly payment after you pass away. If your beneficiary dies before you, your monthly payment will pop up to the higher Single Life benefit amount.									

* REQUIRED FIELDS



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PRIMARY BENEFICIARY Unless otherwise specified, benefits will be divided equally among all persons listed as primary beneficiary. If you have selected a **Dual Life Option**, you can designate only one primary beneficiary.

SSN*		FIRST NAME *		MIDDLE NAME LAST NAI		NAME *		
DATE OF BIRTH *	GENDER *	E FEMALE	RELATIONSHIP TO YO	U *				
SSN *		FIRST NAME *		MIDDLE NAME	LAST NAM	ИЕ *		
DATE OF BIRTH *	GENDER *	FEMALE	RELATIONSHIP TO YO	U*	•			
SSN *		FIRST NAME *		MIDDLE NAME	LAST NAM	ИЕ *		
DATE OF BIRTH *	GENDER *	E FEMALE	RELATIONSHIP TO YO	U *				
ALTERNATE E	BENEFICIA	RY An alternate I	beneficiary receive	es your benefit if your prima	ary benef	ficiary is not eligible.		
SSN *		FIRST NAME *	-	MIDDLE NAME	LAST NAI	ME *		
DATE OF BIRTH * GENDER * RELATIONSHIP TO YOU *								
SSN *		FIRST NAME *		MIDDLE NAME	LAST NAI	ME *		
DATE OF BIRTH *	GENDER *	FEMALE	RELATIONSHIP TO YO	U *				
SPOUSAL CO	NSENT If yo	ou are married, yo	our spouse's conse	minor, attach form TCDRS ent must be obtained if you selected a Single Life or G	r spouse	is not your only primary		
benefit option th	at would pay	me a benefit for	my lifetime. None	have the right to be named theless, I hereby give up m on shown on this form.		sole beneficiary under a a a lifetime benefit and give		
SPOUSE SIGNATURE						DATE		
YOUR CERTIF	ICATION							
beneficiary design	gnations and herwise note	I request that any ed on this form, a	payments that ma		e paid to	o revoke all previous the person(s) named above. the surviving beneficiaries		
YOUR SIGNATURE						DATE		